Fund Manager Report
Wafra Bond Fund
Oct 2026

NAV:	12.5658
MTD:	0.42%
YTD:	0.38%

صندوق السندات
صندوق وفرة للسندات
WAFRA BONDS FUND

Fund Key Fact

NAV (USD):	12.56580 Per Unit
Fund AUM:	42.73 Million USD
Inception:	01 Jul 2003
Manager:	Wafra International Investment Co.
MGT Fees:	0.75% p.a.
Strategy:	Long-term capital appreciation via low risk GCC bonds and sukuk
Focus:	Bond & Sukuk market
Subscription:	Weekly (1000 USD Minimum)
Redemption:	Monthly
Custodian:	Gulf Custody
Auditor:	BDO Al-Nisf & Partners
Distributions:	108% Cash since inception.

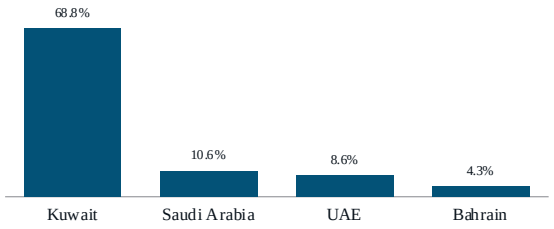
Top 5 Holdings

Issuer	Security	Country	%NAV
Kuwait International Bank	KIBKK 5.535 04/16/36	Kuwait	7.85%
National Bank of Kuwait	NTBKKK 5½ 06/06/30	Kuwait	6.95%
Warba Bank	WARBAB 6¼ PERP	Kuwait	6.93%
Warba Bank	WARBAB 5.351 07/10/29	Kuwait	6.92%
Kuwait Finance House	KFHKK 5.011 01/17/29	Kuwait	6.91%

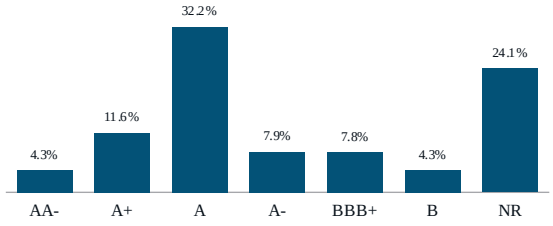
Fund's Attributes

W.A. Yield to Maturity	5.66%
W.A. Coupon	5.53%
Weighted-Avg Credit Rating	BBB+
W.A. Duration (yrs)	3.41
Annualized Std. Deviation (YTD)	2.51%

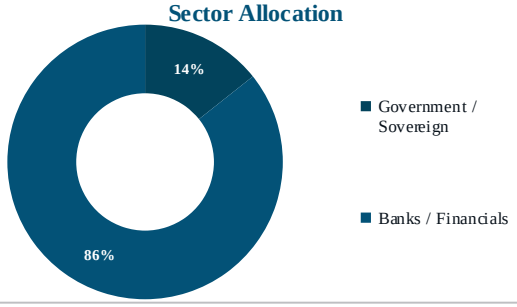
Country Allocation



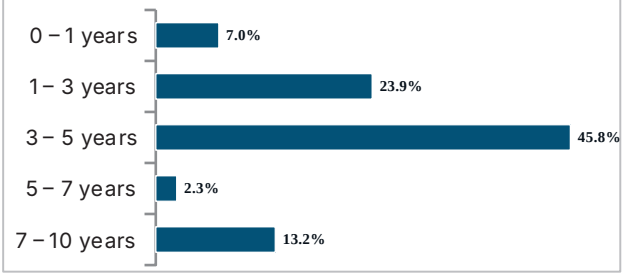
Credit Rating Distribution



Sector Allocation



Maturity Profile



Monthly Performance

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2021	0.14%	0.14%	0.13%	0.11%	0.14%	0.16%	0.09%	0.10%	0.09%	0.10%	0.12%	0.26%	**1.59%**
2022	0.13%	0.13%	0.12%	0.13%	0.12%	0.19%	0.13%	0.13%	0.14%	0.16%	0.16%	0.16%	**1.71%**
2023	0.19%	0.18%	0.18%	0.19%	0.19%	0.19%	0.19%	0.18%	0.18%	0.18%	0.18%	0.17%	**2.22%**
2024	0.18%	0.18%	0.18%	0.18%	0.18%	0.02%	0.16%	0.47%	0.35%	0.08%	0.13%	0.19%	**2.32%**
2025	0.13%	0.30%	0.35%	0.01%	0.16%	0.11%	0.30%	0.25%	0.27%	0.30%	0.16%	0.17%	**2.54%**
2026	0.06%	0.46%	-0.56%	0.94%	0.45%	0.11%	-0.51%	0.58%	-1.53%	0.42%			**0.38%**