Fund Manager Report
Wafra Bond Fund
Aug 2026

NAV:	**12.7072**
MTD:	**0.58%**
YTD:	**1.51%**

صندوق وفرة للسندات
WAFRA BONDS FUND

Fund Key Fact

NAV (USD):	12.7072 Per Unit
Fund AUM:	43.47 Million USD
Inception:	01 Jul 2003
Manager:	Wafra International Investment Co.
MGT Fees:	0.75% p.a.
Strategy:	Long-term capital appreciation via low risk GCC bonds and sukuk
Focus:	Bond & Sukuk market
Subscription:	Weekly (1000 USD Minimum)
Redemption:	Monthly
Custodian:	Gulf Custody
Auditor:	BDO Al-Nisf & Partners
Distributions:	108% Cash since inception.

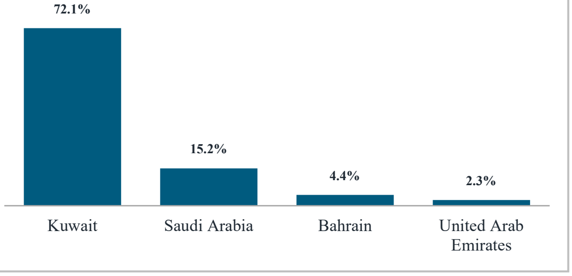
Top 5 Holdings

Issuer	Security	Country	%NAV
Kuwait International Bank	KIBKK 5.535 04/16/36	Kuwait	7.87%
National Bank of Kuwait	NTBKKK 5 ½ 06/06/30	Kuwait	6.93%
Warba Bank	WARBAB 5.351 07/10/29	Kuwait	6.92%
Warba Bank	WARBAB 6 ¼ PERP	Kuwait	6.87%
Kuwait Finance House	KFHKK 5.011 01/17/2029	Kuwait	6.87%

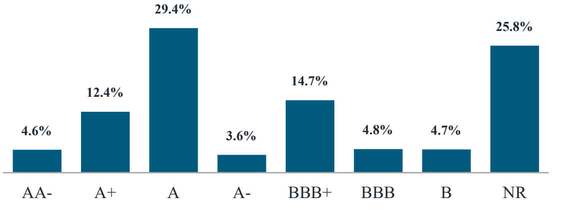
Fund's Attributes

W.A. Yield to Maturity	**5.71%**
W.A. Coupon	**5.35%**
Weighted-Avg Credit Rating	**BBB+**
W.A. Duration (yrs)	**3.27**
Annualized Std. Deviation (YTD)	**1.82%**

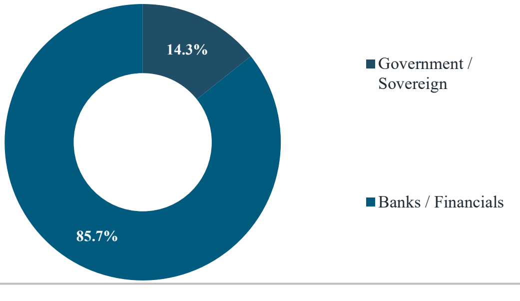
Country Allocation



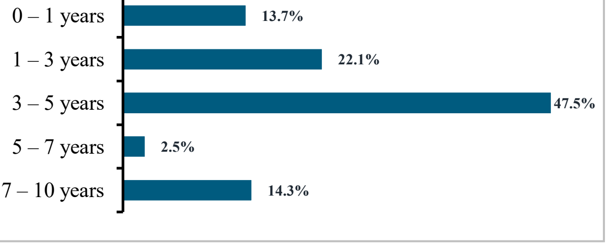
Credit Rating Distribution



Sector Allocation



Maturity Profile



Monthly Performance

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2021	0.14%	0.14%	0.13%	0.11%	0.14%	0.16%	0.09%	0.10%	0.09%	0.10%	0.12%	0.26%	**1.59%**
2022	0.13%	0.13%	0.12%	0.13%	0.12%	0.19%	0.13%	0.13%	0.14%	0.16%	0.16%	0.16%	**1.71%**
2023	0.19%	0.18%	0.18%	0.19%	0.19%	0.19%	0.19%	0.18%	0.18%	0.18%	0.18%	0.17%	**2.22%**
2024	0.18%	0.18%	0.18%	0.18%	0.18%	0.02%	0.16%	0.47%	0.35%	0.08%	0.13%	0.19%	**2.32%**
2025	0.13%	0.30%	0.35%	0.01%	0.16%	0.11%	0.30%	0.25%	0.27%	0.30%	0.16%	0.17%	**2.54%**
2026	0.06%	0.46%	-0.56%	0.94%	0.45%	0.11%	-0.51%	0.58%					**1.51%**